

## Checklist

This checklist helps identify whether a process is a good candidate for the use of Robotic Process Automation.

| Consideration   | Yes<br>/ No |
|---|-------------|
| Is it a structured process?                               |             |
| Could the tasks be easily given to a new employee?        |             |
| Is the process documented?                                |             |
| Are all the decisions based on rules / criteria?          |             |
| Do any decisions require subjectivity / emotion?          |             |
| Are more than 2 computer applications involved?           |             |
| Are more than 10 computer screens seen in the process?    |             |
| Are there more than 10 data items involved?               |             |
| Are there more than 5 staff performing the process?       |             |
| Is the process completed more than 10 times a day?        |             |
| Could the process be undertaken overnight or at weekends? |             |
| Is there a benefit from completing the process quickly?   |             |
| Can the process be reversed?                              |             |
| Do instances of the process ever get paused?              |             |
| Is any of the data being processed sensitive?             |             |
| Is it important who completes the process?                |             |
| Are there management reports on the state of the process? |             |